HOUSE No.

The Commonwealth of Massachusetts

PRESENTED BY:

Jennifer M. Callahan

To the Honorable Senate and House of Representatives of the Commonwealth of Massachusetts in General Court assembled:

The undersigned legislators and/or citizens respectfully petition for the passage of the accompanying bill:

An Act relating to safe patient handling in certain health facilities.

PETITION OF:

NAME:	DISTRICT/ADDRESS:
Jennifer M. Callahan	18th Worcester
Ms. Chandler	

[SIMILAR MATTER FILED IN PREVIOUS SESSION SEE HOUSE, NO. 2052 OF 2007-2008.]

The Commonwealth of Massachusetts

In	the	Year	Two	Thousand	and	Nine

AN ACT RELATING TO SAFE PATIENT HANDLING IN CERTAIN HEALTH FACILITIES.

Be it enacted by the Senate and House of Representatives in General Court assembled, and by the authority of the same, as follows:

1	Chapter 111 of the General Laws is hereby amended by inserting after section
2	91C the following section:-
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4	Section 91D. As used in this section, the following words, shall, unless the context
5	clearly requires otherwise, have the following meanings:-
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7	"Acute-care hospital", any hospital licensed pursuant to sections 51 and 52 and the
8	teaching hospital of the university of Massachusetts medical school, which contains a
9	majority of medical-surgical, pediatric, obstetric, and maternity beds, as defined by the
10	department.
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12	"Department", the department of public health.
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14	"Health care facility", any acute care hospital as defined in section (a), any licensed
15	private, public or state-owned and operated general acute care rehabilitation hospital

or unit, any licensed private, public or state-owned and operated general acute care 16 psychiatric hospital or unit, any nursing home as defined in section 71 and any long term 17 care facility as defined in section 71. 18 19 20 "Health care worker", any health facility personnel or lift team member who lifts, transfers or repositions patients or equipment. 21 22 "Hospital", any institution, however named, whether conducted for charity or for profit, 23 which is advertised, announced, established or maintained for the purpose of caring for 24 25 persons admitted thereto for diagnosis, medical, surgical or restorative treatment which is rendered within said institution. 26 27 28 "Lift team", health care facility employees specially trained to handle patient lifts, transfers and repositioning using lifting equipment when appropriate and precluded 29 from performing other duties. 30 31 "Lifting and transferring process", a system whereby patients and situations are 32 identified based on the potential risk of injury to the patient and/or health care worker 33 from lifting, transferring or moving that patient. 34 35 "Long term care facility", any institution, however named, whether conducted for 36 charity or profit, which is advertised, announced or maintained for the express or 37 implied purpose of caring for four or more persons admitted thereto for nursing or 38 convalescent care, as defined in section 71. 39 40 "Needs assessment", an evaluation of lift and transfer needs, resources and capabilities 41 42 with recommendations on procedures to be followed and resources available to lift and transfer patients safely. 43 44

"NIOSH RWL", 35 pound or current maximum recommended weight lift limit, a standard 45 calculated by NIOSH, as explained at http://www.cdc.gov/niosh/94-110.html 46 47 "Nursing home", any institution, however named, whether conducted for charity or 48 profit, which is advertised, announced or maintained for the express or implied purpose 49 of caring for four or more persons admitted thereto for nursing or convalescent care, as 50 defined in section 71. 51 52 "Patient", an individual who receives health services at a hospital, health care facility, or 53 long term care facility. 54 55 "Patient care ergonomic evaluation", evaluation performed in all direct patient care 56 57 areas including but not limited to acute care, critical care, rehabilitation, radiology, operating room, urgent care, therapy departments, long term care, outpatient service, 58 59 etc. following guidance from the OSHA Nursing Home Guidelines, VA Patient Care Ergonomic Guidelines, or other accepted guidance document to identify ergonomic 60 control measures for decreasing risk of injury from patient handling and moving 61 activities. 62 63 "Qualified personnel", person(s) accountable and responsible for the ongoing education 64 and knowledge of patient needs assessment, engineering equipment and patient 65 ergonomics. 66 67 "Resident", an individual who resides in a long term care facility. 68 69 70 "Safe patient handling policy", a written statement describing the replacement of 71 manual lifting and transferring of patients and equipment with powered transfer devices, lifting devices, and/or lift teams, consistent with a needs assessment and 72 73 mandating the replacement of manual lifting and transferring of patients with 74 techniques using current patient handling equipment/technology to lift patients unless 75 specifically contraindicated for a patient's condition or medical status. Such

technology/equipment includes, but is not limited to mechanical lifting devices (floor-based & ceiling-mounted), lateral transfer aids, friction reducing devices, fast electric beds, motorized beds, etc, consistent with clinical unit/area patient care ergonomic evaluation recommendations. Such policy also mandates the use of individual patient handling assessments for each patient/resident requiring assistance.

By February 1, 2010 each health care facility shall establish a safe patient handling committee ("committee") through the creation of a new committee or by assigning the functions of a safe patient handling committee to an existing committee. The purpose of the Committee is to design and recommend the process for implementing a safe patient handling program and to oversee the implementation of the program. At least half the members of the safe patient handling committee shall be frontline non-managerial employees who provide direct care to patients and shall include but not be limited to nurses, laundry, maintenance and infection control employees.

 By December 1, 2010, the governing body of a hospital or the quality assurance committee of a nursing home shall adopt and ensure implementation of a Safe Patient Handling Program to identify, assess, and develop strategies to control risk of injury to patients and health care workers associated with the lifting, transferring, repositioning, or movement of a patient or equipment, such that manual lifting or transfer of patients is minimized in all cases and eliminated when feasible and manual patient handling or movement of all or most of a patient's weight is restricted to emergency, lifethreatening, or otherwise exception circumstances. As part of this program each facility must:

- (1) Conduct a comprehensive analysis of the risk of injury to both patients and health care workers posed by the patient handling needs of the patient populations served by the hospital or nursing home and the physical environment in which patient and equipment handling and movement occurs, through:
 - (a) Evaluation of alternative ways to reduce risks associated with patient and equipment handling, including evaluation of equipment and patient care and patient support environments;

109		(b) Conduct of individual patient care ergonomic evaluations in all patient care
110		areas, following guidance from the OSHA Nursing Home Guidelines,
111		VA Patient Care Ergonomic Guidelines, or other accepted guidance
112		document, to identify ergonomic control measures for decreasing risk of
113		injury from patient handling and moving activities;
114		(c) Development and implementation of safe patient handling policies based on
115		the needs of all shifts and units of the facility.
116	(2)	Identify and list the type and quantity of patient handling equipment and other
117		equipment required on each clinical unit/area and ensure that the purchase and
118		acquisition of all such equipment is incorporated into the Safe Patient Handling
119		Program. Patient handling measures and patient handling equipment/technology
120		shall include but not be limited to mechanical lifting devices (floor-based & ceiling-
121		mounted), lateral transfer aids, friction reducing devices, fast electric beds, and
122		motorized beds.
123	(3)	Provide patient handling equipment and/or technology as stipulated in section (2)
124		which is appropriate for each clinical area and patient/resident population, to
125		reduce the risk of injury to direct patient care providers and patients/residents.
126	(4)	Provide specialized training in safe patient handling by qualified personnel to all
127		health facility personnel and lift team members who lift, transfer or reposition
128		patients, including but not limited to demonstration of proficiency in safe
129		techniques for lifting or transferring patients and the appropriate use of lifting or
130		transferring devices and equipment. Health care facilities must train staff on
131		policies, equipment and devices at least annually.
132	(5)	Develop procedures for health care workers to refuse to perform or be involved in
133		patient and equipment handling or movement that the worker believes in good faith
13/1		will expose a natient or a purse to an unaccentable risk of injury without subjecting

- will expose a patient or a nurse to an unacceptable risk of injury without subjecting such worker to disciplinary action.
- (6) Provide for lift team members, where lift teams are employed, to utilize lifting devices and equipment throughout the health care facility to lift patients unless specifically contraindicated for a patient's condition or medical status.

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- (7) Prepare an annual performance evaluation report and submit to the governing body or the quality assurance committee on activities related to the identification, assessment, and development of strategies to control risk of injury to patients and health care workers associated with the lifting, transferring, repositioning, or movement of a patient with statistics on the numbers and types of injury to the facilities health care workers and patients;
- (8) Track, publish and disseminate upon request annual injury data including: the financial cost of all safe patient and equipment handling injuries suffered by employees and patients; the nature and cause of injury; date, shift, and unit

148 149 150 151 152 153	statistics; cost to the institution and to employees and patients; and outcomes; to the extent permitted by privacy regulations. (9) Identify the type and quantity of patient handling equipment and other equipment required and ensure that the purchase of other acquisition of all such equipment is incorporated into the Safe Patient Handling Program.
154	By January 30, 2010, health care facilities shall complete the acquisition of safe patient
	handling equipment determined to be required by their safe patient handling
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156	committee. Such equipment will include, though not be limited to: (a) at least one
157	readily available lift per unit on each unit where patients will weigh 35 pounds or the
158	current maximum recommended weight lift limit for patients (NIOSH RWL), unless the
159	facility's safe patient handling committee determines that more lifts are required on the
160	unit; (b) one lift for every ten beds; and/ or (c) equipment for use by lift teams.
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162	The development of architectural plans for constructing or remodeling a health care
163	facility or a unit of a health care facility must incorporate patient handling equipment
164	and the construction design needed to accommodate such equipment.
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