

SENATE No.

The Commonwealth of Massachusetts

PRESENTED BY:

James B. Eldridge

To the Honorable Senate and House of Representatives of the Commonwealth of Massachusetts in General Court assembled:

The undersigned legislators and/or citizens respectfully petition for the passage of the accompanying bill:

An Act Regarding the Countable Assets of Medical Assistance Recipients.

PETITION OF:

NAME:

James B. Eldridge

DISTRICT/ADDRESS:

Middlesex and Worcester

The Commonwealth of Massachusetts

In the Year Two Thousand and Nine

AN ACT REGARDING THE COUNTABLE ASSETS OF MEDICAL ASSISTANCE RECIPIENTS.

*Be it enacted by the Senate and House of Representatives in General Court assembled, and by the authority
of the same, as follows:*

1 Section 21A of Chapter 118E of the General Laws is hereby amended by striking out subsection
2 (2)(i) and replacing it with the following new subsection:

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4 the type and amount of all countable assets; provided that any funds held by the community spouse
5 of an institutionalized applicant or recipient in an Individual Retirement Account, Keogh plan or
6 other pension fund shall be considered a non-countable asset as long as regular income distributions
7 are made from the fund or the community spouse is employed;

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